



**JG SUMMIT
HOLDINGS, INC.**

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

February 25, 2010

PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Ortigas Center
Pasig City, Metro Manila

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Please be advised that Robinsons Savings Bank, the banking arm of JG Summit Holdings, Inc., signed a Share Purchase Agreement with The Royal Bank of Scotland Group plc and the Royal Bank of Scotland N.V. for the sale of the latter's shares in RBS (Philippines), Inc. The agreement is still subject to regulatory approvals.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA
Corporate Secretary