



**JG SUMMIT  
HOLDINGS, INC.**

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631 to 40, 240-8801 FAX NO.: 633-9207, 240-9106

May 7, 2010

PHILIPPINE STOCK EXCHANGE, INC.  
Philippine Stock Exchange Center  
Exchange Road, Ortigas Center  
Pasig City, Metro Manila

Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Department

Gentlemen:

Please be advised that the Board of Directors of JG Summit Holdings, Inc. ("Corporation") has approved the merger of Litton Mills, Inc., JG Cement Corporation and Premiere Printing Company, Inc. with and into the Corporation.

These companies are wholly owned subsidiaries of the Corporation.

The above-described merger is intended to achieve the following objectives: ) to integrate administrative processes; b) to enhance operating efficiencies and economies and allow productive usage of resources; and c) to increase financial strength through pooling of resources and attain more favorable financing and credit facilities.

The proposed merger shall be presented for approval at the annual meeting of the stockholders of the Corporation on June 28, 2010.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA  
Corporate Secretary