



JG SUMMIT HOLDINGS, INC.

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

January 17, 2013

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head – Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City

Attention: **Ms. Ma. Concepcion M. Magdaraog**
Head- Issuer Compliance and Disclosure Department

Madame:

We wish to inform you that JGSH Philippines, Limited, a wholly-owned offshore subsidiary of JG Summit Holdings, Inc. (the “Company”) held through JG Summit Philippines Ltd., has priced a US\$750 million 10-year US\$ Reg S notes issuance (the “Notes”) at a fixed rate of 4.375% per annum. The Company has agreed to act as guarantor for the Notes offering.

Proceeds of the issuance will be used for the Company’s general corporate purposes.

Very truly yours,

ROSALINDA F. RIVERA
Corporate Secretary

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for or a sale of Notes (as defined above) in the United States or any other jurisdiction.

The Notes to be issued have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under United States Securities Act of 1933, as amended (the “Securities Act”)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.