



**JG SUMMIT  
HOLDINGS, INC.**

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631 to 40, 240-8801 FAX NO.: 633-9207, 240-9106

November 27, 2013

PHILIPPINE STOCK EXCHANGE, INC.  
3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City  
Attention: Ms. Janet Encarnacion  
Head, Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORPORATION  
37/F, Tower I, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas, Makati City  
Attention: Ms. Ma. Concepcion M. Magdaraog  
Head - Issuer Compliance and Disclosure Department

Gentlemen:

Please be advised that JG Summit Holdings, Inc. (Company) has filed a registration statement with the Securities and Exchange Commission in relation to the proposed issuance of retail bonds in the aggregate principal amount of up to Philippine Pesos: Twenty Billion (P20,000,000,000) with an oversubscription option of up to Philippine Pesos: Ten Billion (P10,000,000,000).

The net proceeds from the bond issuance shall be utilized by the Company to partially finance the Company's acquisition of Manila Electric Company (MERALCO) shares and for general corporate purposes.

BDO Capital and Investment Corporation, BPI Capital Corporation, First Metro Investment Corporation, The Hong Kong and Shanghai Banking Corporation and Standard Chartered Bank will act as joint lead underwriters.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA  
Corporate Secretary