



JG Summit Holdings, Inc.
JGS

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Material Information/Transactions

Background/Description of the Disclosure

On January 21, 2015, shares of JG Summit Holdings, Inc. (the "Company") were sold via an accelerated overnight equity placement at a price of P61.00 per share through a top-up placement of 145,650,000 common shares from a selling shareholder, raising a total of approximately P8.8 billion. The proceeds from the offering will be used for general corporate purposes.

The transaction was done in order to widen the shareholder base of the Company and as a response to strong demand for the Company's stock.

CLSA Limited and UBS AG acted as Joint Bookrunners for the transaction.

Other Relevant Information

NA

Filed on behalf by:

Name	Rosalinda Rivera
Designation	Corporate Secretary