



JG Summit Holdings, Inc.
JGS

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares
References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and/or Outstanding Shares

Background/Description of the Disclosure

With respect to the disclosure made by JG Summit Holdings, Inc. (the "Company") to the Exchange on January 22, 2015. Please find below the capital structure of the Company before and after the completion of the top up placement transaction involving 145,650,000 common shares of the Company.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common/JGS	7,017,191,657	7,162,841,657

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common/JGS	7,017,191,657	7,162,841,657

Other Changes, if any

In percent	Before	After
Public float	34.82	36.15
Foreign Ownership level	8.17	8.64

Filed on behalf by:

Name	Rosalinda Rivera
Designation	Corporate Secretary

