

# SECURITIES AND EXCHANGE COMMISSION

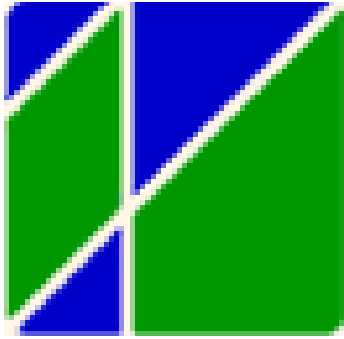
## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 30, 2016
2. SEC Identification Number  
184044
3. BIR Tax Identification No.  
350000775860
4. Exact name of issuer as specified in its charter  
JG Summit Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
43/F Robinsons Equitable Tower ADB Ave. cor. Poveda St. Ortigas Center, Pasig City,  
Metro Manila  
Postal Code  
1600
8. Issuer's telephone number, including area code  
(632) 6337631 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,162,841,657
11. Indicate the item numbers reported herein  
Others

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**JG Summit Holdings, Inc.**  
**JGS**

**PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Acquisition of shares of Global Business Power Corporation

**Background/Description of the Disclosure**

JG Summit Holdings, Inc. (JGSHI) has agreed to purchase 577,206,290 shares of Global Business Power Corporation (GBPC) consisting of the following (i) 423,284,613 shares from GT Capital Holdings, Inc. and (ii) 153,921,677 shares from MERALCO PowerGen Corporation.

**Date of Approval by  
Board of Directors**

Jun 30, 2016

**Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction**

To expand JGSHI's participation in the power sector

**Details of the acquisition or disposition**

**Date**

Jun 30, 2016

**Manner**

Share purchase

**Description of the company to be acquired or sold**

GBPC is one of the leading independent power producers in the Visayas region and Mindoro island with a combined gross maximum capacity of 704 MW comprising 696.5 MW of power supplied to the Visayas grid and 7.5 MW of power supplied within Mindoro island.

**The terms and conditions of the transaction**

<b>Number of shares to be acquired or disposed</b>	577,206,290
<b>Percentage to the total outstanding shares of the company subject of the transaction</b>	30
<b>Price per share</b>	20.47 per share

**Nature and amount of consideration given or received**

Less than 10% of JGSHI's stockholder's equity as of end March 2016

**Principle followed in determining the amount of consideration**

Enterprise Value

**Terms of payment**

Cash

**Conditions precedent to closing of the transaction, if any**

Submission of corporate documents

**Any other salient terms**

N/A

**Identity of the person(s) from whom the shares were acquired or to whom they were sold**

<b>Name</b>	<b>Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates</b>
GT Capital Holdings, Inc. and Meralco PowerGen Corporation	None

**Effect(s) on the business, financial condition and operations of the Issuer, if any**

The acquisition is expected to expand and further strengthen JGSHI's presence in the power sector.

**Other Relevant Information**

NA

**Filed on behalf by:**

<b>Name</b>	Rosalinda Rivera
<b>Designation</b>	Corporate Secretary